

McNally Bharat Engineering Company Limited

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town, Rajarhat, North 24 Parganas, Kolkata 700160

Telephone +91 3344591111

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane, Kolkata-700001

January 29, 2024

National Stock Exchange of India Limited

Exchange Plaza, 5th floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051

BSE Limited

Corporate Relations Department

1st Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street

Fort, Mumbai – 400 001

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit for quarter ended December 31, 2023.

Scrip Code/Symbol: 532629 / MBECL

Please find enclosed Reconciliation of Share Capital Audit of McNally Bharat Engineering Company Limited for the quarter ended December 31, 2023 conducted under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and duly certified by Mr. Prakash Kumar Shaw (Membership No. 32895; COP No. 16239), Practicing Company Secretary.

Kindly take the above in your records.

Yours faithfully

For McNally Bharat Engineering Company Limited

INDRANI

RAY

Indrani Ray

Company Secretary

Encl: As above.

Digitally signed by INDRANI RAY
DN: c=IN, o=Personal,
pseudonym=d25bb1b72c30ee07aeefcc61d64455
d087fc6d7636af2035c5c327bee59,
2.5.4.2d=a57c40b37811191n98d7f5d5b8f83a4fa05
a765fdcd5a3c7b8c7975f602e5, postalCode=700070,
st=WEST BENGAL,
serialNumber=8a0bc7fb829ec4755677d9698f24d3b
1a895042b0cf1aaa774dc40d83634c1, cn=INDRANI RAY
Date: 2024.01.29 11:45:40+05'30'



Prakash Shaw & Co.

Practicing Company Secretaries

P-38, Princep Street,
1st Floor, Room No.12
Kolkata - 700 072
Mob: 9681158391
E-mail : csprakashshaw@gmail.com

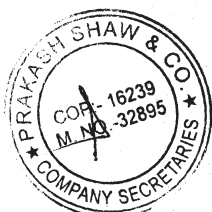
RECONCILIATION OF SHARE CAPITAL AUDIT

[Under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]

Sl.	Particulars	Relevant Information	
1	For the Quarter ended	31 st December 2023	
2	ISIN	INE 748A01016	
3	Face Value	Rs 10 per Equity Share	
4	Name of the Company	McNally Bharat Engineering Company Limited	
5	Registered Office Address	Four Mangoe Lane Surendra Mohan Ghosh Sarani Kolkata – 700 001	
6	Correspondence Address	Four Mangoe Lane Surendra Mohan Ghosh Sarani Kolkata – 700 001	
7	Telephone Nos.	Telephone: (033) 55500726 to 55500731	
8	E-mail Address	mbecal@mbeccl.co.in Website : www.mcnallybharat.com	
9	Name of the Stock Exchanges where the Company's securities are listed	(i) The National Stock Exchange of India Limited (ii) BSE Limited	
10		No. of Equity Shares	% to Total Issued Capital
	Issued Capital	211570757	100.00
11	Listed Capital (Stock Exchange wise)		
	The National Stock Exchange of India Limited	172151757	81.37
	BSE Limited	172151757	81.37
12	Held in Dematerialised Form in CDSL	37898951	17.9131
13	Held in Dematerialised Form in NSDL	134192864	63.4270
14	Physical	39478942	18.6599
15	Total Number of Shares (12+13+14)	211570757	100.0000
16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	1) Listing application for allotment of 1,20,00,000 Equity Shares post conversion of compulsorily convertible Preference shares (CCPS) on 24.09.2019 is pending for approval with the Stock Exchanges. 2) Listing application for allotment of 2,74,19,000 Equity shares post conversion of compulsorily convertible Preference shares (CCPS) on 27.09.2019 is pending for approval with the Stock Exchanges.	



Sl.	Particulars		Relevant Information			
17	Certifying the details of changes in share capital during the Quarter under consideration as per table below:					
	Particulars	Number of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to NSDL/ CDSL	In-principle approval pending for stock exchanges (specify names)
	----- N I L -----					
18	Register of Members is updated (Yes/No). If not, updated up to which date		Yes			
19	Reference to previous quarter with regard to dematerialized shares, if any		Nil			
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?		N.A			
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay:					
	Total No. of Demat Requests		No. of Requests	No. of shares	Reasons for delay	
	Confirmed after 21 days		Nil	Nil	N.A.	
	Pending for more than 21 days		Nil	Nil	N.A.	
22	Name, telephone & facsimile no. of the Compliance Officer of the Company		Ms. Indrani Ray Company Secretary ACS: 16826 Ph:033-4459 2198 E-mail-id: indrani.ray@mbeccl.co.in			
Sl.	Particulars		Relevant Information			
23	Name, address, telephone & facsimile no. of the Auditor		Prakash Kumar Shaw Prakash Shaw & Co. Company Secretaries P-38, Princep Street, 1st Floor, Room No. 12 Kolkata – 700 072 Mobile : +91-9681158391 E-mail-id: csprakashshaw@gmail.com			
24	Appointment of common agency for share registry work, if yes (name & address)		Maheshwari Datamatics (P) Ltd. 23, R.N. Mukherjee Road, 5th Floor, Kolkata – 700 001 Tel: (033) 2243-5029/5809, 2248-2248			



		Fax: (033) 2248-4787 Email: mdpldc@yahoo.com
25	Any other detail that the Auditor may like to provide (eg. BIFR company, delisting from Stock Exchange, change of company name etc.)	The Hon'ble National Company Law Tribunal, Kolkata Bench (NCLT) has approved the Resolution Plan submitted by BTL EPC Limited (the "Resolution Applicant") vide its Order dated 19th December, 2023 in respect of the undergoing CIRP Process.

For **PRAKASH SHAW & CO.**
Company Secretaries

Prakash Shaw

Prakash Kumar Shaw

Practicing Company Secretary

ACS – 32895 / CP No. 16239

UDIN: A032895E003248877



Kolkata, 18th January 2024

Date & Time of Download : 29/01/2024 11:25:48

BSE ACKNOWLEDGEMENT

Acknowledgement Number	29012024784277
Date and Time of Submission	29/01/2024 11:25:21
Scripcode and Company Name	532629 - MCNALLY BHARAT ENGINEERING COMPANY LTD.
Subject / Compliance Regulation	Regulation 76 (DP) - Reconciliation of share capital audit report

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of 29-Jan-2024

NSE Acknowledgement

Symbol:-	MBECL
Name of the Company: -	Mcnally Bharat Engineering Company Limited
Submission Type:-	Reconciliation of Share Capital Audit List
Quarter/Period Ended: -	31-Dec-2023
Date of Submission:-	29-Jan-2024 11:28:53
NEAPS App. No:-	94519

Disclaimer :We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.